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Ye Xing Group Holdings Limited
燁星集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1941)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Original Notice**”) of the annual general meeting (the “**Annual General Meeting**”) of Ye Xing Group Holdings Limited (the “**Company**”) dated 8 June 2026. This supplemental notice (the “**Supplemental Notice**”) should be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Annual General Meeting will be held as scheduled at Room 303, No. 8 Hongfu Road, Xihongmen, Daxing District, Beijing, the PRC on Tuesday, 30 June 2026 at 10:00 a.m. Terms used in the Supplemental Notice shall have the same meanings as those defined in the supplemental circular of the Company dated 15 June 2026 (the “**Supplemental Circular**”) unless otherwise specified.

In addition to the resolutions set out in the Original Notice, the following ordinary resolution will be considered and if thought fit, approved:

SUPPLEMENTAL ORDINARY RESOLUTION

5. To consider and, if thought fit, pass with or without modification the following resolution as ordinary resolution:

“**THAT:**

- (i) subject to paragraph (iii) below, the exercise by the Directors during the Relevant Period (as defined hereinafter) of all the powers of the Company to allot, issue and/or otherwise deal with (including sale or transfer of any treasury shares) additional shares of the Company (the “**Shares**”) or securities convertible into Shares, or options, warrants or similar rights to subscribe for Shares or such convertible securities of the Company and to make or grant offers, agreements and/or options (including bonds, warrants and debentures convertible into Shares) which may require the exercise of such powers, be and is hereby generally and unconditionally approved;

- (ii) the approval in paragraph (i) above shall be in addition to any other authorisation given to the Directors and shall authorise the Directors during the Relevant Period (as defined hereinafter) to make or grant offers, agreements and/or options which may require the exercise of such power after the end of the Relevant Period;
- (iii) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to options or otherwise) by the Directors during the Relevant Period (as defined hereinafter) pursuant to paragraph (i) above, otherwise than pursuant to:
 - (1) any Rights Issue (as defined hereinafter);
 - (2) the grant or exercise of any option under any share option scheme of the Company (if applicable) or any other option, scheme or similar arrangements for the time being adopted for the grant or issue to the Directors, officers and/or employees of the Company and/or any of its subsidiaries and/or other eligible participants specified thereunder of options to subscribe for Shares or rights to acquire Shares;
 - (3) any scrip dividend or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the memorandum and articles of association of the Company; or
 - (4) any issue of Shares upon the exercise of rights of subscription or conversion under the terms of any existing convertible notes issued by the Company or any existing securities of the Company which carry rights to subscribe for or are convertible into Shares, shall not exceed the aggregate of 20% of the total number of issued Shares (excluding treasury Shares, if any) as at the date of passing this resolution,

and the approval of paragraph (i) above shall be limited accordingly; and

- (iv) for the purpose of this resolution:
 - (a) “Relevant Period” means the period from the passing of this resolution until whichever is the earliest of: (1) the conclusion of the next annual general meeting of the Company; (2) the expiry of the period within which the next annual general meeting of the Company is required by any applicable laws or the memorandum and articles of association of the Company to be held; and (3) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the Directors by this resolution; and

- (b) “Rights Issue” means an offer of Shares or an issue of warrants, options or other securities giving rights to subscribe for Shares, open for a period fixed by the Directors to holders of Shares on the register of members on a fixed record date in proportion to their then holdings of such Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or, having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the exercise or extent of any restrictions or obligations under the laws of, or the requirements of, any jurisdiction applicable to the Company, any recognised regulatory body or any stock exchange applicable to the Company).”

This Supplemental Notice should be read in conjunction with the Original Notice. Apart from the amendments set out above, all the information contained in the Original Notice shall remain to have full force and effect.

By Order of the Board
Ye Xing Group Holdings Limited
Wu Guoqing
Chairman and executive Director

Hong Kong, 15 June 2026

Registered office:

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Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Principal place of business in Hong Kong:

31/F, Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

Principal place of business in the PRC:

Block D, Hongkun Xingduhui
No. 8 Hong Fu Road
Xihongmen, Daxing District
Beijing, PRC

Notes:

1. Details of the above resolution are set out in the Supplemental Circular. Please refer to the Original Circular for details of other resolutions to be proposed at the Annual General Meeting.
2. For the purpose of determining the identity of the shareholders entitled to attend and vote at the Meeting, the register of members of the Company will be closed from Thursday, 25 June 2026 to Tuesday, 30 June 2026, both dates inclusive, during which period no transfer of Shares will be effected. The record date is Tuesday, 30 June 2026. All transfers accompanied by the relevant certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 24 June 2026.

3. A member of the Company entitled to attend and vote at the Meeting is entitled to appoint one or, if he is the holder of two or more shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
4. In the case of joint holders of Shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members.
5. As the Original Form of Proxy dated 8 June 2026 published by the Company does not contain the newly added resolution set out in this Supplemental Notice, a Supplemental Form of Proxy containing the above newly added resolution has been prepared and is enclosed to this Supplemental Notice.
6. The Supplemental Form of Proxy for use at the Annual General Meeting is enclosed with the Supplemental Circular. The Supplemental Form of Proxy is to be used for the supplemental resolution set out in the Supplemental Notice and will not affect the validity of duly completed Original Form of Proxy in respect of the resolutions set out in the Original Notice included in the Original Circular. Shareholders who intend to appoint a proxy to attend the AGM and vote on the supplemental resolution set out in the Supplemental Notice shall complete and return the Supplemental Form of Proxy in accordance with the instructions printed thereon. If you have already appointed a proxy to attend and act on your behalf at the AGM but do not return Supplemental Form of Proxy, your proxy will have the right to vote on the supplemental resolution at his/her discretion. If you do not duly complete and deliver the Original Form of Proxy but duly complete and deliver the Supplemental Form of Proxy and validly appoint a proxy to attend and act for you at the Annual General Meeting, your proxy will be entitled to vote at his/her discretion on the resolutions set out in the Original Notice. Completion and return of the Original Form of Proxy and/or the Supplemental Form of Proxy will not preclude you from attending and voting at the AGM, or any adjournment thereof should you so wish.
7. In order to be valid, the Supplemental Form of Proxy must be in writing under the hand of the appointor or of his attorney duly authorized in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney or other person duly authorized, and must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof) not less than 48 hours before the time fixed for holding of the Meeting (i.e. 10:00 a.m. on Sunday, 28 June 2026).
8. As at the date of this supplemental notice, the Board comprises Mr. Zhao Weihao, Ms. Wu Guoqing, Ms. Li Yin Ping and Ms. Zhang Chunying as executive Directors; Mr. Li Yifan as non-executive Director; and Mr. Chan Cheong Tat, Mr. Cheung Wai Hung, Ms. Chen Weijie and Mr. Leung Ka Wo as independent non-executive Directors.