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Ye Xing Group Holdings Limited
燁星集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1941)

POSITIVE PROFIT ALERT

This announcement is made by Ye Xing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a profit and total comprehensive income attributable to owners of the Company in the range of approximately RMB10.7 million to RMB15.7 million during the Reporting Period as compared to a loss and total comprehensive loss attributable to owners of the Company of approximately RMB22.0 million for the year ended 31 December 2024. Such turnaround from loss and other comprehensive loss attributable to owners of the Company for the year ended 31 December 2024 to profit and total comprehensive income attributable to owners of the Company for the Reporting Period was mainly due to the decreases in the impairment loss of trade and other receivables and the impairment loss of amounts due from related parties.

The Company is still in the process of finalising the Group’s consolidated financial results for the Reporting Period. The information contained in this announcement is only based on the preliminary assessment with reference to the unaudited consolidated management accounts of the Group for the Reporting Period and the information currently available to the Board, which have neither been reviewed by the Company’s auditor nor by the audit committee of the Company. The information contained in this announcement is subject to adjustments. The Group’s annual results for the Reporting Period is expected to be published on 26 March 2026.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Ye Xing Group Holdings Limited
Wu Guoqing
Chairman and executive Director

Hong Kong, 19 March 2026

As at the date of this announcement, the Board comprises Ms. Wu Guoqing, Mr. Zhao Weihao, Ms. Li Yin Ping and Ms. Zhang Chunying as executive Directors; Mr. Li Yifan as non-executive Director; and Mr. Cheung Wai Hung, Mr. Chan Cheong Tat, Ms. Chen Weijie and Mr. Leung Ka Wo as independent non-executive Directors.