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Ye Xing Group Holdings Limited
燁星集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1941)

POSITIVE PROFIT ALERT

This announcement is made by Ye Xing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the “**Reporting Period**”) and the information currently available to the Board, the Group is expected to record a profit and total comprehensive income attributable to owners of the Company of approximately RMB12.8 million as compared to a profit and total comprehensive income attributable to owners of the Company of approximately RMB6.6 million for the corresponding period last year. Such increase in the profit and total comprehensive income attributable to owners of the Company was mainly due to (i) the increase in gross profit from approximately RMB41.1 million for the six months ended 30 June 2024 to approximately RMB43.6 million for the Reporting Period; (ii) the decrease in administrative expenses from approximately RMB21.5 million for the six months ended 30 June 2024 to approximately RMB18.9 million for the Reporting Period; and (iii) the net decrease in impairment loss of trade and other receivables and impairment loss of amount due from related parties from approximately RMB8.6 million for the six months ended 30 June 2024 to approximately RMB5.4 million for the Reporting Period.

The Company is still in the process of finalising the Group’s consolidated financial results for the Reporting Period. The information contained in this announcement is only based on the preliminary assessment with reference to the unaudited consolidated management accounts of the Group for the Reporting Period and the information currently available to the Board, which have neither been reviewed by the Company’s auditor nor by the audit committee of the Company. The information contained in this announcement is subject to adjustments. The Group’s interim results for the Reporting Period is expected to be published on 27 August 2025.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Ye Xing Group Holdings Limited
Wu Guoqing
Chairman and executive Director

Hong Kong, 25 August 2025

As at the date of this announcement, the Board comprises Ms. Wu Guoqing, Mr. Zhao Weihao, Ms. Li Yin Ping and Ms. Zhang Chunying as executive Directors; Mr. Li Yifan as non-executive Director; and Mr. Cheung Wai Hung, Mr. Chan Cheong Tat, Ms. Chen Weijie and Mr. Leung Ka Wo as independent non-executive Directors.