

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31

31/3/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ye Xing Group Holdings Limited		
Date Submitted	1/4/2020		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1941</u> Des	scription :	Ordinary shares	
Balance beginning at 13/3/2020 (Date of Listing)	No. of ordinary shares 500,000,000	Par value <i>(State currency)</i> HK\$0.01	Authorised share capital <i>(State currency)</i> HK\$5,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month (2) Stock code : <u></u> Des	500,000,000 scription :	<u>HK\$0.01</u>	<u>HK\$5,000,000.00</u>
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	l		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$5,000,000.00

II. Movements in Issued Share Capital

	No. of ordir		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance beginning at 13/3/2020	400,000,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	400,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Opti	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date		Maxamaataluu	na tha manth			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and		Movement duri	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 17 February						
2020						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)						
		Total	A. (Ordinal			
			(Preferenc	e shares)		
			(Ot	her class)		
Total funds raised dur of options (State curre		nth from exercis	e	Nil		

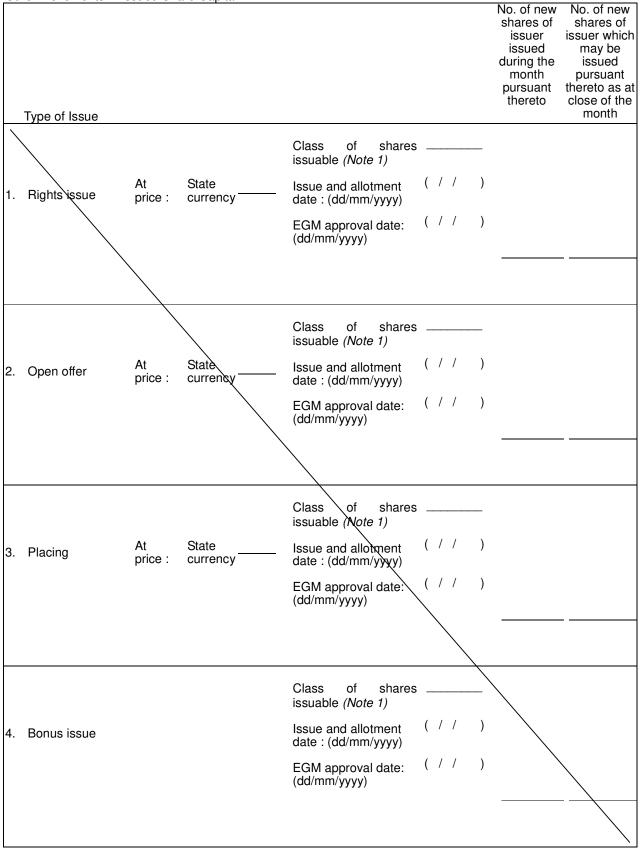
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed) Class of chares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	Ň			
Stock code (if listed) Class of shares						
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)		

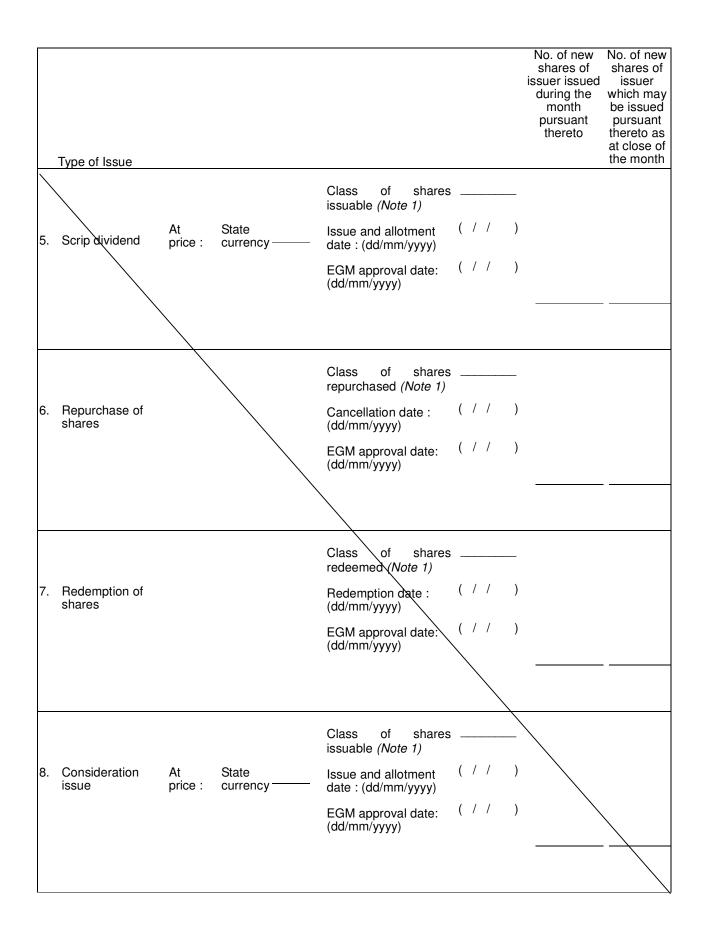
Warrants to Issue Shares of the Issuer which are to be Listed

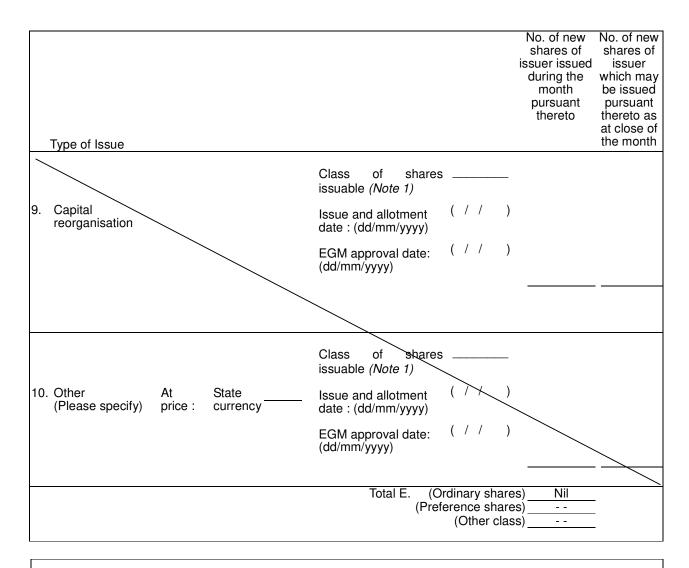
Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ϊ.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
<u>2.</u>	$\mathbf{\lambda}$					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price AGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)		\				
<u>3.</u>		\sim				
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	_		\backslash			
Stock code (if listed)			\rightarrow			
Class of shares						
issuable (Note 1)			\backslash			
Subscription price			\backslash	`		
EGM approval date (if applicable)				\backslash		
	(/ /)					
4.				\backslash		
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	_			\backslash	<	
Chaple and a (if lister)				. <u> </u>		
Stock code (if listed) Class of shares						
					\sim	
Subscription price					\backslash	
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{i}
(((((((((((((((((((((((((((((((((((((((, ,)		otal C. (Ordina	ary shares)		\searrow
			(Preferen	ce shares)		
			(O	ther class)		_ \
						N

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - -	Pursuant to the over-allotment option granted by the Company to the placing underwriters exercisable by the stabilising manager (on behalf of the placing underwriters), the Company may be required to allot and issue up to an aggregate of 15,000,000 additional shares at the offer price HK\$1.56 to cover overallocations, if any, in the placing. For details, please refer to the section headed "Structure of the		
-	Global Offering – Over-allotment Option and Stock Borrowing Agreement" in the prospectus of the Company dated 28 February 2020. (/ /) Ordinary shares (Note 1)	Nil	15,000,000
2.	(/ /) shares (Note 1)		
3.	(/ /) shares (Note 1)		
-	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

IV. Confirmations

issued publish	We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:							
(Note 2	2)							
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;							
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;							
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;							

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Remarks (ii any):

Submitted by: Lee Ka Wai

Company Secretary (Director, Secretary or other duly authorised officer) Title:

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- З. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up; •
 - they are entitled to dividend/interest at the same rate and for the same period, so that at • the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings • and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.